

By creating my Jewish legacy, I confirm my commitment to support the Jewish organization(s) that have been important to me in my life, to help them endure and thrive for future generations. Legacy gifts will be placed into a permanent endowment fund by the organization(s) selected.

### Legacy Gift Plan

My legacy gift to Cincinnati's Jewish community will be in the approximate amount of \$ \_\_\_\_\_ or \_\_\_\_% of one or more of the following:

- Estate (bequest in will or trust)
- IRA or other retirement plan
- Charitable trust or donor-advised fund
- Life insurance policy
- Other: \_\_\_\_\_
- I prefer to keep the details confidential at this time.

### I plan to make this gift to the following organization(s):

- |  | <b>% or Amount<br/>(Optional)</b> |
|--|-----------------------------------|
| <input type="checkbox"/> Adath Israel Congregation               | _____                             |
| <input type="checkbox"/> Camp Livingston                         | _____                             |
| <input type="checkbox"/> Cedar Village Foundation                | _____                             |
| <input type="checkbox"/> Cincinnati Community Kollel             | _____                             |
| <input type="checkbox"/> Cincinnati Hebrew Day School            | _____                             |
| <input type="checkbox"/> Cincinnati Hillel                       | _____                             |
| <input type="checkbox"/> Congregation Beth Adam                  | _____                             |
| <input type="checkbox"/> Congregation Etz Chaim                  | _____                             |
| <input type="checkbox"/> Congregation Sha'arei Torah             | _____                             |
| <input type="checkbox"/> Congregation Zichron Eliezer            | _____                             |
| <input type="checkbox"/> Halom House                             | _____                             |
| <input type="checkbox"/> Hillel at Miami University              | _____                             |
| <input type="checkbox"/> Holocaust and Humanity Center           | _____                             |
| <input type="checkbox"/> JEEP! Jewish Education for Every Person | _____                             |
| <input type="checkbox"/> Jewish Cemeteries of Greater Cincinnati | _____                             |
| <input type="checkbox"/> Jewish Family Service                   | _____                             |
| <input type="checkbox"/> Jewish Federation of Cincinnati         | _____                             |
| <input type="checkbox"/> JVS Career Services                     | _____                             |
| <input type="checkbox"/> K.K. Bene Israel/Rockdale Temple        | _____                             |
| <input type="checkbox"/> Mayerson JCC                            | _____                             |
| <input type="checkbox"/> Northern Hills Synagogue                | _____                             |
| <input type="checkbox"/> Rockwern Academy                        | _____                             |
| <input type="checkbox"/> Temple Sholom                           | _____                             |
| <input type="checkbox"/> The Valley Temple                       | _____                             |
| <input type="checkbox"/> Other: _____                            | _____                             |

### Recognition

You may share my gift intentions with my designated organization(s):

- Yes     Yes, but do not share financial details
- I prefer to remain anonymous

You may publicly acknowledge that I have completed this Letter of Intent (amounts or percentages will not be disclosed):

- Yes
- No

Name(s) for formal recognition:

\_\_\_\_\_

Name: \_\_\_\_\_ Date: \_\_\_\_\_

Name: \_\_\_\_\_ Date: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Mobile Phone: \_\_\_\_\_

Email Address(es): \_\_\_\_\_

**I will formalize and document my Legacy Gift Plan within \_\_\_\_ months (12 or less) of signing this Letter of Intent.**

**I have already formalized and documented my Legacy Gift Plan.**

**I understand this Letter of Intent is not a legally binding agreement and I may amend or modify it at any time.**

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Please return to a CYJL organization:**

Contact/Lead Organization: \_\_\_\_\_  
 Or Create Your Jewish Legacy / Jewish Federation of Cincinnati  
 8499 Ridge Road / Cincinnati, OH 45236



# CREATE YOUR JEWISH LEGACY

Create Your Jewish Legacy is a collaborative effort of the following area agencies, congregations, and day schools:



Other local Jewish agencies and congregations:

**Agencies:** Cincinnati Community Mikveh, Hebrew Union College-Jewish Institute of Religion, The Jacob Rader Marcus Center of the American Jewish Archives, Plum Street Temple Historic Preservation Fund

**Congregations:** Beth Israel Congregation, Congregation Beit Chaverim, Golf Manor Synagogue, Isaac M. Wise Temple

For more information, please contact your organization or:

**Create Your Jewish Legacy**  
Jewish Federation of Cincinnati  
8499 Ridge Road  
Cincinnati, OH 45236

Josh Rosen, Create Your Jewish Legacy Development Officer  
513.985.1509 / jrosen@fedcin.org  
[CreateYourJewishLegacy.org](http://CreateYourJewishLegacy.org)

## Strengthening Jewish Cincinnati



# CREATE YOUR JEWISH LEGACY

## Letter of Intent

### What will your legacy be?

### Our Vision

Since the 1800s, Jewish Cincinnati has been leading the way for other Jewish communities. Our congregations, agencies, organizations, and educational institutions have created a sustained and vibrant Jewish community. We continue that history of success through Cincinnati 2020, our action plan to secure our future as a welcoming Jewish community that provides an exceptional quality of life for every one of us. Every Jewish organization in our community plays a vital role. Our priorities have remained unchanged since our beginning—caring for our families and seniors in need, connecting everyone to a welcoming and inclusive community, and discovering personally meaningful ways to explore Jewish culture and religion.

An endowment supplies a steady source of funds through the ups and downs of annual giving, allowing our agencies and congregations to continue their crucial work in pursuit of their missions—changing lives in Cincinnati, in Israel, and around the world. In addition, and perhaps more importantly, a robust endowment means they can invest in the bold steps and innovative solutions that will allow them to grow, keeping Jewish Cincinnati strong and vibrant for generations to come.

**Please join us!**